

# Summary of Consolidated Financial Results for the Three Months Ended June 30, 2016 [Japanese GAAP]



August 5, 2016

Company name: Shibaura Electronics Co., Ltd.  
 Stock exchange listing: Tokyo Stock Exchange  
 Code number: 6957  
 URL: <http://www.shibaura-e.co.jp>  
 Representative: Hiroyuki Hashikura, President  
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 Scheduled date for filing quarterly securities report: August 8, 2016  
 Scheduled date for commencing dividend payments: —  
 Availability of supplementary briefing material on quarterly financial results: No  
 Schedule of quarterly financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

## 1. Consolidated Financial Results for the Three Months Ended June 30, 2016 (April 1, 2016 to June 30, 2016)

(1) Consolidated operating results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2016	5,376	6.4	406	18.7	359	(4.2)	230	(3.7)
June 30, 2015	5,054	0.2	342	(36.5)	375	(29.7)	238	(60.3)

(Note) Comprehensive income: Three months ended June 30, 2016: ¥(128) million [—%]

Three months ended June 30, 2015: ¥282 million [(45.4)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2016	29.60	—
June 30, 2015	30.73	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2016	25,756	17,880	69.0
As of March 31, 2016	25,987	18,441	70.6

(Reference) Equity: As of June 30, 2016: ¥17,775 million  
 As of March 31, 2016: ¥18,338 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2016	Yen —	Yen 0.00	Yen —	Yen 55.00	Yen 55.00
Fiscal year ending March 31, 2017	—				
Fiscal year ending March 31, 2017 (Forecast)		0.00	—	55.00	55.00

(Note) Revision to the forecast for dividends announced most recently: No

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2017 (April 1, 2016 to March 31, 2017)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	11,000	4.1	950	16.2	950	11.9	710	19.5	91.33
Full year	22,400	5.4	2,000	20.2	2,000	17.0	1,500	23.6	192.94

(Note) Revision to the financial results forecast announced most recently: No

### Notes:

(1) Changes in significant subsidiaries during the period under review: No

(Changes in specified subsidiaries resulting in changes in scope of consolidation)

Newly included: — Excluded: —

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and restatement

1) Changes in accounting policies due to the revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Restatement: No

Note: For details, refer to page 3 of the appendix, “2. Matters Concerning Summary Information (Notes) (1) Changes in accounting policies, changes in accounting estimates, and restatement (changes in accounting policies). (Available only in Japanese)”

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2016: 7,779,865 shares

March 31, 2016: 7,779,865 shares

2) Total number of treasury shares at the end of the period:

June 30, 2016: 5,721 shares

March 31, 2016: 5,597 shares

3) Average number of shares during the period:

Three months ended June 30, 2016: 7,774,237 shares

Three months ended June 30, 2015: 7,774,410 shares

\* Presentation regarding the implementation status of the quarterly review procedures

- These quarterly financial results are outside the scope of quarterly review procedures under the Financial Instruments and Exchange Act. At the time of disclosure of these quarterly financial results, review procedures for the quarterly financial statements under the Financial Instruments and Exchange Act are in progress.

\* Explanation of the proper use of the financial results forecast and other notes

- The earnings forecasts and other forward-looking statements herein are based on certain information and assumptions deemed reasonable as of the date of publication of this document. As such, it is not a commitment made by the Company to achieve them and actual results may differ significantly from these forecasts due to a wide range of factors. For the assumptions used as the basis for the financial results forecast and notes on the use of the forecast, please refer to “1. Qualitative Information on Quarterly Financial Results (3) Explanation of Forecast of Consolidated Financial Results and Other Forward-Looking Statements” on page 2 of the appendix to this report. (Available only in Japanese)